

HEALTH LAW UPDATE FOR FLORIDA CMS AND ACA

Presented Thursday, June 29th, 2017



Lester J. Perling, Esq., CHC
Broad and Cassel LLP
Fort Lauderdale, FL



Alan S. Gassman, Esq.
Gassman, Crotty & Denicolo, P.A.
Clearwater, FL

GASSMAN, CROTTY, & DENICOLA, PA
ATTORNEYS AT LAW

Lester Perling Bio



Mr. Lester J. Perling is a Partner in the Fort Lauderdale office of Broad and Cassel. He is a member of the Firm's Health Law and White Collar Defense and Compliance Practice Groups.

Mr. Perling is a board-certified health law attorney with extensive experience as a health care executive. He holds a master's degree in Health Care Administration. He has had significant experience with Medicare and Medicaid reimbursement and fraud and abuse issues, privacy of health care information (HIPAA), federal and state administrative proceedings, provider operations issues, corporate compliance programs, physician credentialing, transactions between health care providers, and related matters for health care providers.

Mr. Perling had more than 10 years of experience as a health care executive. He held various administrative positions, including Chief Executive Officer, with investor-owned and community hospitals of all types.

Mr. Perling is a member of the Adjunct Faculty at Florida Atlantic University and teaches health law in its Health Care MBA program. Mr. Perling has also taught courses at Florida Atlantic University and Nova Southeastern University, School of Business and Entrepreneurship in provider group practice dynamics, fraud and abuse, and risk management.

He is a frequent national author and lecturer on various health law and health management topics. Mr. Perling's many published works include: "Medicare Claims Appeals Process Handbook," a step by step guide to the appeals process published by Aspen Publishers; "Overview of the Medicare Parts A & B Claims Appeal Process" Chapter in 2009 Medicare and Medicaid Reimbursement Update published by Aspen Publishing and edited by Andrew D. Ruskin; and "Health Care: Whistleblowers Get More Power" article in a June 2009 issue of the National Law Journal.

Alan Gassman Bio

GASSMAN, CROTTY, & DENICOLA, PA
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Alan S. Gassman is a board certified estate planning and trust lawyer who practices in Clearwater, Florida. He has an LL.M. in taxation from the University of Florida, and practices in the areas of trust and estate planning, business and medical practice representation, taxation, wealth preservation and has represented well over 1,000 physicians for the last 28 years.

Mr. Gassman speaks for many tax conferences and national programs, including over 15 Bloomberg BNA webinars in the past 4 years, 3 times at the Notre Dame Tax and Estate Planning Institute in the past 2 years, and at many other national and Florida Bar conferences.

He was the lead author on Bloomberg BNA's Estate Tax Planning for 2011 and 2012, and is the author of several other books, including Gassman & Markham on Florida and Federal Asset Protection Law, Creditor Protection for Florida Physicians, and A Practical Guide to Kickback and Self-Referral Laws for Florida Physicians. He has been published multiple times in Medical Economics and has been quoted on numerous occasions in Modern Healthcare, the Wall Street Journal, the New York Times and many other publications.

UPCOMING BLOOMBERG BNA ESTATE PLANNING TALKS



Edwin Morrow



Christopher Denicolo

IRA Planning Opportunities and Pitfalls
Presented by Edwin Morrow & Christopher Denicolo

July 12, 2017 // 12:30 – 1:30 PM EST



Jerome Hesch



Joy Spence

**Business Succession Planning Techniques: Passing the Business on Fairly to Family
and/or Employees Using Income Tax and Investment Smart Methods.**

Presented by Jerome Hesch & Joy Spence

July 19, 2017 // 12:30 – 1:30 PM EST

Email: agassman@gassmanpa.com for more information

Moderated by
Alan S. Gassman





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FOR A SPECIAL COMPLIMENTARY PRESENTATION

Monday, August 21, 2017

4:00 p.m. to 6:00 p.m.

Johns Hopkins All Children's Education & Conference Center

701 4th Street South, St. Petersburg, FL 33701

Includes a 300+ Page Course Book

Martin M. Shenkman and Alan S. Gassman

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Networking Opportunity	4:50 PM—5:00 PM
Financial & Estate Planning for Chronic Illness	5:00 PM—5:50 PM
Wine and Hors D'oeuvres	5:50 PM—6:30(ish)



Martin Shenkman, CPA, MBA, PFS, AEP, J.D.

Two Hours of Legal & CPA CLE Credit Awarded

RSVP by August 18, 2017 to

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Alan S. Gassman, J.D., LLM.'s Professional Acceleration Workshop

"Alan Gassman is a leader in the asset protection field and is nationally-known for his abilities and experience. Anything he writes is a must-read by anyone, including both practitioners and prospective clients."

— Steve Oshins, nationally known and respected Estate Attorney

FRIDAY, AUGUST 25, 2017
9:00 A.M. TO 2:00 P.M.
AVE MARIA SCHOOL OF LAW

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FEE:

Continental breakfast, lunch and 400 page manual included.
Ave Law students and Alumni of the Class of 2016 - Free
Collier County and Lee County Young Lawyers' Division - \$50
Ave Law Alumni and Charitable organization employees - \$50
All others - \$125

For more information email alumniaffairs@avemarialaw.edu

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October 17, 2017 | 12:00—1:00 PM

Innovative Charitable Giving Techniques for the Well-Tuned Estate Planner.

Jerry Hesch is a tax and estate planning consultant for lawyers throughout the country and is Special Senior Tax Counsel hired as a resource for Jeffrey M. Verdon Law Group, LLP.

A Former tax partner with the national law firm of Greenberg Traurig (Miami, Florida), Professor Hesch is a member of the America College of Trust and Estate Counsel (ACTEC), and an Adjunct Professor at the University of Miami School of Law (Graduate Programs in Estate Planning and Taxation) and Florida International University School of Law.

An accomplished author, Professor Hesch has published numerous articles, several Tax Management Portfolios, and co-authored a law school casebook on Federal Income Taxation, now in its third edition. Also a coveted speaker, Professor Hesch has presented for groups such as the AICPA, the University of Miami Heckerling Institute on Estate Planning, the University of Southern California Tax Institute, and the New York University Institute on Federal Taxation.

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Professor Jerome M. Hesch
Jeffrey M. Verdon Law
Group, LLP
jhesch62644@gmail.com

Please join us for this luncheon talk by Jerry Hesch exclusively for Jewish Federation Donors.

12:00—1:00 p.m. Klingenstein Jewish Center

580 McIntosh Rd,

Sarasota, FL 34232

To RSVP call Alan Gassman at 727.442.1200

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Tuesday, October 17, 2017

Klingenstein Jewish Center

580 McIntosh Rd,

Sarasota, FL 34232

Jerome M. Hesch and Alan S. Gassman

Prof. Hesch on Charitable Planning Techniques	4:00 PM—4:50 PM
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2017A Session Signed

SB 6-A — Public Records/Medical Marijuana Use Registry/Physician Certification for Marijuana and Dispensing/Department of Health

SB 8-A — Medical Use of Marijuana

Unsigned

N/A



2017 SESSION

CS/ CS/ HB 101 — C e r t i f i c a t e s o f N o n v i a b l e B i r t h

CS/ HB 103 — P u b . R e c . / N o n v i a b l e B i r t h R e c o r d s

CS/ CS/ HB 209 — M e d i c a l F a c u l t y a n d M e d i c a l
A s s i s t a n t C e r t i f i c a t i o n

CS/ CS/ HB 229 — H e a l t h C a r e P r a c t i t i o n e r
L i c e n s u r e

CS/ CS/ HB 249 — D r u g O v e r d o s e s



2017 SESSION (Contd.)

CS/ CS/ SB 474 — Hospice Care

**CS/ CS/ HB 543 — Regulation of Health Care
Practitioners**

HB 589 — Prescription Drug Price Transparency

CS/ HB 863 — Hospice Services

HB 883 — Memory Disorder Clinics

CS/ CS/ SB 1124 — Newborn Screenings



2017 SESSION (Contd.)

CS/ HB 1253 — Rights and Responsibilities of Patients

CS/ CS/ HB 1307 — Physician Assistant Workforce
Surveys

HB 6021 — Home Health Agency Licensure

SB 7004 — O G SR/ Peer Review Panels/ Department of
Health



2017 SESSION (Contd.)

CS/ CS/ HB 557 — Controlled Substance Prescribing

CS/ CS/ CS/ HB 785 — Stroke Centers

CS/ HB 1041 — Laboratory Screening

HB 7097 — Direct Support Organization of the
Prescription Drug Monitoring Program



Questions?

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lperling@broadandcassel.com

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alan@gassmanpa.com



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