

THE 2016 FLORIDA BAR ANNUAL WEALTH PROTECTION CONFERENCE

Including:

An intense course in building a successful wealth protection practice, an intermediate and advanced course with full planning materials, and two volumes of materials

DAY 1:

8:15 a.m. - 8:30 a.m.

Introduction/Welcome

Denis Kleinfeld, Esq. & Barry Engel, Esq.

8:30 a.m. – 10:15 a.m.

Why Lawyers Should Expand Into An Asset Protection Practice and What We Are Going to Accomplish Today: Asset Protection In A Powerful Nutshell - A Concentrated Overview and Checklist

Denis Kleinfeld, Esq.

10:15 a.m. – 10:30 a.m.

Break (Mingle and Exchange Cards)

10:30 a.m. – 12:00 p.m.

Civil and Criminal Exposures Lawyers Could Face and How to Avoid Them

Barry Engel, Esq.

Ethics of Recommending Protective Structures

Denis Kleinfeld, Esq./Alan S. Gassman, Esq.

Practice Tips on Drafting Effective Fee Agreements

Denis Kleinfeld, Esq./Alan S. Gassman, Esq.

Avoiding Disagreements By Use of Trust Protection Jurisdictions

Barry Engel, Esq.

Recent Florida Bar Action Reviewed

Jonathan Alpert

12:00 p.m. – 1:00 p.m.

Lunch Speaker

Hot Topics - What Lawyers Should Know about Investment Markets: Obvious and Beyond; Effectively Working With CPAs and Other Professionals

1:00 p.m. – 2:45 p.m.

Update on Florida and Federal Asset Protection and Bankruptcy Cases: Understanding the Impact on The Uniform Voidable Transactions Act and Consideration of Pertinent Hypotheticals

Arthur C. Neiwirth, Esq./Michael C. Markham, Esq./Alan S. Gassman, Esq

2:45 p.m. - 3:00 p.m.

Networking

3:00 p.m. – 5:00 p.m.

To Be Determined

5:00 p.m. - 6:00 p.m.

Show and Tell During Interactive Break Out Session and Cocktail Hour

6:15 p.m. - 7:30 p.m.

Dinner with speakers. Dutch treat for non-speakers.

7:30 p.m. - 9:30 p.m.

Interactive Evening Workshop on Improving and Accelerating Your Legal Practice

DAY 2:

8:30 a.m. - 9:00 a.m.

Engel's Angle on the Basics of Asset Protection Planning, Protective Measures Available to Trustees When a Challenge Arises, and What We Are Going to Cover Today

Barry S. Engel, Esq.

9:00 a.m. - 10:45 a.m.

Domestic Asset Protection Trust Planning Opportunities and Strategies, and Jurisdictional Choices and Characteristics: What You Haven't Thought of or Provided to Your Clients

To Be Determined

10:45 a.m. - 11:00 a.m.

Networking

11:00 a.m. - 12:00 p.m.

Foreign Asset Protection Trust Planning Opportunities, and Jurisdictional Choices and Characteristics: What Is Happening and What Can Be Done

To Be Determined

12:00 p.m. - 1:00 p.m.

Lunch Speaker

To Be Determined

1:00 p.m. - 2:45 p.m.

How to Put Together Interactive Asset Protection Plans That Work - Something Old, Something New, Something Borrowed, In Fact Quite A Few

Alan Gassman, Esq.

2:45 p.m. - 3:00 p.m.

Networking

3:00 p.m. - 5:00 p.m.

Most Common Asset Protection Myths and Mistakes - And How to Avoid Them

Denis Kleinfeld

6 Keys to Effective Wealth Protection Planning

Denis Kleinfeld and Alan Gassman, Esq.

Stump the Panel - All Remaining Questions to be Answered