



THE
FLORIDA
BAR
CLE

The Florida Bar Continuing Legal Education Committee and
the Real Property, Probate and Trust Law Section present

Estate & Trust Planning/Asset Protection: Tricks, Treats and Really Scary Things

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live and Webcast Presentation: Friday, October 23, 2015

Renaissance Tampa International Plaza • 4200 Kim Walter Blvd.
Tampa, FL 33607 • (813) 977-9200



Course No. 1996R

8:20 a.m. – 8:50 a.m.
Late Registration

8:50 a.m. – 9:00 a.m.
Opening Remarks
Michael S. Singer, Palm Beach Gardens – Program Co-Chair
Keith S. Kromash, Melbourne – Program Co-Chair
J. Allison Archbold, Sarasota – Program Co-Chair

9:00 a.m. – 9:30 a.m.
“Tea” by E: Things are Brewing
Richard R. Gans, Sarasota

9:30 a.m. – 11:00 a.m.
**Be Very Afraid - Berlinger v. Casselberry – Did You Just
Inherit Your Son or Daughter-in-Law?**
Michael S. Singer, Palm Beach Gardens
Brian C. Sparks, Tampa
Luis E. Insignares, Fort Myers
Barry F. Spivey, Sarasota

11:00 a.m. – 11:10 a.m.
Break

11:10 a.m. – 12:00 p.m.
**Frightful Ethical Considerations in Asset
Protection Planning**
Keith S. Kromash, Melbourne

REAL PROPERTY, PROBATE AND TRUST SECTION

Michael J. Gelfand, West Palm Beach — Chair
Deborah P. Goodall, Boca Raton — Chair-elect
William T. Hennessey, West Palm Beach — CLE Co-Chair
Robert S. Swaine, Sebring — CLE Co-Chair

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Terry L. Hill, Director, Programs Division

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J. Allison Archbold, Sarasota — Program Co-Chair
Keith S. Kromash, Melbourne — Program Co-Chair
Michael S. Singer, Palm Beach Gardens — Program Co-Chair

12:00 p.m. – 1:15 p.m.
Lunch

1:15 p.m. – 2:15 p.m.
**Dead Hand Control: Fiduciary Selection and
Family Governance**
Scott A. Bowman, Boca Raton

2:15 p.m. – 3:00 p.m.
**Insurance Contract Based Estate Planning: Don’t Fear
the Reaper!**
David F. Sterling, Sarasota

3:00 p.m. – 3:50 p.m.
Goblin’ Up the New Estate Tax Apportionment Statute
Keith B. Braun, Palm Beach Gardens

3:50 p.m. – 4:40 p.m.
The IRA Witch Project – Planning with IRAs
Robert J. Naberhaus, III, Melbourne

CLE CREDITS

CLER PROGRAM

(Max. Credit: _____ hours)
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Ethics: 0.0 hours

CERTIFICATION PROGRAM

(Max. Credit: _____ hours)
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Seminar credit may be applied to satisfy CLER / Certification require-
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