

Information about Form 709 and its separate instructions is at www.irs.gov/form709.

(For gifts made during calendar year 2013)

See instructions.

2013

Department of the Treasury
Internal Revenue Service

Part 1 - General Information

1 Donor's first name and middle initial John	2 Donor's last name Doe	3 Donor's social security number 123-45-6789
4 Address (number, street, and apartment number) 7 Lincoln Street		5 Legal residence (domicile) Florida
6 City or town, state or province, country, and ZIP or foreign postal code Somewhere, FL 06770		7 Citizenship (see instructions)
8 If the donor died during the year, check here <input type="checkbox"/> and enter date of death _____		Yes No
9 If you extended the time to file this Form 709, check here <input checked="" type="checkbox"/>		
10 Enter the total number of donees listed on Schedule A. Count each person only once. 10		
11a Have you (the donor) previously filed a Form 709 (or 709-A) for any other year? If "No," skip line 11b		<input checked="" type="checkbox"/>
b Has your address changed since you last filed Form 709 (or 709-A)?		<input checked="" type="checkbox"/>
12 Gifts by husband or wife to third parties. Do you consent to have the gifts (including generation-skipping transfers) made by you and by your spouse to third parties during the calendar year considered as made one-half by each of you? (see instructions.) (If the answer is "Yes," the following information must be furnished and your spouse must sign the consent shown below. If the answer is "No," skip lines 13-18.)		<input checked="" type="checkbox"/>
13 Name of consenting spouse Mary Doe	14 SSN 987-65-4321	
15 Were you married to one another during the entire calendar year? (see instructions)		<input checked="" type="checkbox"/>
16 If 15 is "No," check whether <input type="checkbox"/> married <input type="checkbox"/> divorced or <input type="checkbox"/> widowed/deceased, and give date (see instructions)		
17 Will a gift tax return for this year be filed by your spouse? (If "Yes," mail both returns in the same envelope.)		<input checked="" type="checkbox"/>
18 Consent of Spouse. I consent to have the gifts (and generation-skipping transfers) made by me and by my spouse to third parties during the calendar year considered as made one-half by each of us. We are both aware of the joint and several liability for tax created by the execution of this consent.		
Consenting spouse's signature		Date
19 Have you applied a DSUE amount received from a predeceased spouse to a gift or gifts reported on this or a previous Form 709? If "Yes," complete Schedule C		<input checked="" type="checkbox"/>

Attach check or money order here.

1	Enter the amount from Schedule A, Part 4, line 11	1	\$3,049,000
2	Enter the amount from Schedule B, line 3	2	\$500,000
3	Total taxable gifts. Add lines 1 and 2	3	\$3,549,000
4	Tax computed on amount on line 3 (see Table for Computing Gift Tax in instructions)	4	\$1,365,400
5	Tax computed on amount on line 2 (see Table for Computing Gift Tax in instructions)	5	\$155,800
6	Balance. Subtract line 5 from line 4	6	\$1,209,600
7	Applicable credit amount. If donor has DSUE amount from predeceased spouse(s), enter amount from Schedule C, line 4; otherwise, see instructions	7	\$3,245,800
8	Enter the applicable credit against tax allowable for all prior periods (from Sch. B, line 1, col. C)	8	\$155,800
9	Balance. Subtract line 8 from line 7. Do not enter less than zero	9	\$3,090,000
10	Enter 20% (.20) of the amount allowed as a specific exemption for gifts made after September 8, 1976, and before January 1, 1977 (see instructions)	10	\$0
11	Balance. Subtract line 10 from line 9. Do not enter less than zero	11	\$3,090,000
12	Applicable credit. Enter the smaller of line 6 or line 11	12	\$1,209,600
13	Credit for foreign gift taxes (see instructions)	13	\$0
14	Total credits. Add lines 12 and 13	14	\$1,209,600
15	Balance. Subtract line 14 from line 6. Do not enter less than zero	15	\$0
16	Generation-skipping transfer taxes (from Schedule D, Part 3, col. H, Total)	16	\$0
17	Total tax. Add lines 15 and 16	17	\$0
18	Gift and generation-skipping transfer taxes prepaid with extension of time to file	18	\$0
19	If line 18 is less than line 17, enter balance due (see instructions)	19	\$0
20	If line 18 is greater than line 17, enter amount to be refunded	20	\$0

Sign Here

Under penalties of perjury, I declare that I have examined this return, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than donor) is based on all information of which preparer has any knowledge.

Signature of donor _____ Date _____

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name _____ Preparer's signature _____ Date _____

Check if self-employed PTIN _____

Firm's name _____ Firm's EIN _____

Firm's address _____ Phone no. _____

SCHEDULE A Computation of Taxable Gifts (Including transfers in trust) (see instructions)

A Does the value of any item listed on Schedule A reflect any valuation discount? If "Yes," attach explanation Yes No

B Check here if you elect under section 529(c)(2)(B) to treat any transfers made this year to a qualified tuition program as made ratably over a 5-year period beginning this year. See instructions. Attach explanation.

Part 1—Gifts Subject Only to Gift Tax. Gifts less political organization, medical, and educational exclusions. (see instructions)

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
1	See Attached Continuation Schedule				Total From	Schedule	\$34,000

Gifts made by spouse —complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)

Total of Part 1. Add amounts from Part 1, column H **\$34,000**

Part 2—Direct Skips. Gifts that are direct skips and are subject to both gift tax and generation-skipping transfer tax. You must list the gifts in chronological order.

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C 2632(b) election out	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
1							

Gifts made by spouse —complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
	See Attached Continuation Schedule				Total From	Schedule	\$23,000

Total of Part 2. Add amounts from Part 2, column H **\$23,000**

Part 3—Indirect Skips. Gifts to trusts that are currently subject to gift tax and may later be subject to generation-skipping transfer tax. You must list these gifts in chronological order.

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C 2632(c) election	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
1	See Attached Continuation Schedule				Total From	Schedule	\$3,000,000

Gifts made by spouse —complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
	See Attached Continuation Schedule				Total From	Schedule	\$105,000

Total of Part 3. Add amounts from Part 3, column H **\$3,105,000**

(If more space is needed, attach additional statements.)

Part 4—Taxable Gift Reconciliation

1	Total value of gifts of donor. Add totals from column H of Parts 1, 2, and 3	1	\$3,162,000
2	Total annual exclusions for gifts listed on line 1 (see instructions)	2	\$93,000
3	Total included amount of gifts. Subtract line 2 from line 1	3	\$3,069,000
Deductions (see instructions)			
4	Gifts of interests to spouse for which a marital deduction will be claimed, based on item numbers _____ of Schedule A	4	\$0
5	Exclusions attributable to gifts on line 4	5	\$0
6	Marital deduction. Subtract line 5 from line 4	6	\$0
7	Charitable deduction, based on item nos. Part 1 #2 less exclusions	7	\$20,000
8	Total deductions. Add lines 6 and 7	8	\$20,000
9	Subtract line 8 from line 3	9	\$3,049,000
10	Generation-skipping transfer taxes payable with this Form 709 (from Schedule D, Part 3, col. H, Total)	10	\$0
11	Taxable gifts. Add lines 9 and 10. Enter here and on page 1, Part 2—Tax Computation, line 1	11	\$3,049,000

Terminable Interest (QTIP) Marital Deduction. (see instructions for Schedule A, Part 4, line 4)

If a trust (or other property) meets the requirements of qualified terminable interest property under section 2523(f), and:

- a. The trust (or other property) is listed on Schedule A, and
 - b. The value of the trust (or other property) is entered in whole or in part as a deduction on Schedule A, Part 4, line 4,
- then the donor shall be deemed to have made an election to have such trust (or other property) treated as qualified terminable interest property under section 2523(f).
- If less than the entire value of the trust (or other property) that the donor has included in Parts 1 and 3 of Schedule A is entered as a deduction on line 4, the donor shall be considered to have made an election only as to a fraction of the trust (or other property). The numerator of this fraction is equal to the amount of the trust (or other property) deducted on Schedule A, Part 4, line 6. The denominator is equal to the total value of the trust (or other property) listed in Parts 1 and 3 of Schedule A.

If you make the QTIP election, the terminable interest property involved will be included in your spouse's gross estate upon his or her death (section 2044). See instructions for line 4 of Schedule A. If your spouse disposes (by gift or otherwise) of all or part of the qualifying life income interest, he or she will be considered to have made a transfer of the entire property that is subject to the gift tax. See *Transfer of Certain Life Estates Received From Spouse* in the instructions.

12 Election Out of QTIP Treatment of Annuities

◀ Check here if you elect under section 2523(f)(6) **not** to treat as qualified terminable interest property any joint and survivor annuities that are reported on Schedule A and would otherwise be treated as qualified terminable interest property under section 2523(f). See instructions. Enter the item numbers from Schedule A for the annuities for which you are making this election ▶ _____

SCHEDULE B Gifts From Prior Periods

If you answered "Yes," on line 11a of page 1, Part 1, see the instructions for completing Schedule B. If you answered "No," skip to the Tax Computation on page 1 (or Schedules C or D, if applicable). Complete Schedule A before beginning Schedule B. See instructions for recalculation of the column C amounts. Attach calculations.

A Calendar year or calendar quarter (see instructions)	B Internal Revenue office where prior return was filed	C Amount of applicable credit (unified credit) against gift tax for periods after December 31, 1976	D Amount of specific exemption for prior periods ending before January 1, 1977	E Amount of taxable gifts	
2005	Cincinnati, Ohio	\$155,800	\$0	\$500,000	
1	Totals for prior periods	1	\$155,800	\$0	\$500,000
2	Amount, if any, by which total specific exemption, line 1, column D is more than \$30,000	2		\$0	
3	Total amount of taxable gifts for prior periods. Add amount on line 1, column E and amount, if any, on line 2. Enter here and on page 1, Part 2—Tax Computation, line 2	3		\$500,000	

(If more space is needed, attach additional statements.)

SCHEDULE C Deceased Spousal Unused Exclusion (DSUE) Amount

Provide the following information to determine the DSUE amount and applicable credit received from prior spouses. Complete Schedule A before beginning Schedule C.

A Name of Deceased Spouse (dates of death after December 31, 2010 only)	B Date of Death	C Portability Election Made?		D If "Yes," DSUE Amount Received from Spouse	E DSUE Amount Applied by Donor to Lifetime Gifts (list current and prior gifts)	F Date of Gift(s) (enter as mm/dd/yy for Part 1 and as yyyy for Part 2)
		Yes	No			
Part 1—DSUE RECEIVED FROM LAST DECEASED SPOUSE						
First Doe	5-12-11	✓		\$3,000,000	\$3,000,000	See Cont. Schd
Part 2—DSUE RECEIVED FROM PREDECEASED SPOUSE(S)						

TOTAL (for all DSUE amounts applied for Part 1 and Part 2)

1	Donor's basic exclusion amount (see instructions)	1	\$5,250,000
2	Total from column E, Parts 1 and 2	2	\$3,000,000
3	Add lines 1 and 2	3	\$8,250,000
4	Applicable credit on amount in line 3 (See <i>Table for Computing Gift Tax</i> in the instructions). Enter here and on line 7, Part 2—Tax Computation	4	\$3,245,800

SCHEDULE D Computation of Generation-Skipping Transfer Tax

Note. Inter vivos direct skips that are completely excluded by the GST exemption must still be fully reported (including value and exemptions claimed) on Schedule D.

Part 1—Generation-Skipping Transfers

A Item No. (from Schedule A, Part 2, col. A)	B Value (from Schedule A, Part 2, col. H)	C Nontaxable Portion of Transfer	D Net Transfer (subtract col. C from col. B)
1			
Gifts made by spouse (for gift splitting only)			
1	\$9,000	\$9,000	\$0
2	\$14,000	\$14,000	\$0

(If more space is needed, attach additional statements.)

Part 2—GST Exemption Reconciliation (Section 2631) and Section 2652(a)(3) Election

Check here if you are making a section 2652(a)(3) (special QTIP) election (see instructions)

Enter the item numbers from Schedule A of the gifts for which you are making this election ▶ -----

1	Maximum allowable exemption (see instructions)	1	\$5,250,000
2	Total exemption used for periods before filing this return	2	\$500,000
3	Exemption available for this return. Subtract line 2 from line 1	3	\$4,750,000
4	Exemption claimed on this return from Part 3, column C total, below	4	\$0
5	Automatic allocation of exemption to transfers reported on Schedule A, Part 3 (see instructions)	5	\$3,105,000
6	Exemption allocated to transfers not shown on line 4 or 5, above. You must attach a "Notice of Allocation." (see instructions)	6	\$0
7	Add lines 4, 5, and 6	7	\$3,105,000
8	Exemption available for future transfers. Subtract line 7 from line 3	8	\$1,645,000

Part 3—Tax Computation

A Item No. (from Schedule D, Part 1)	B Net Transfer (from Schedule D, Part 1, col. D)	C GST Exemption Allocated	D Divide col. C by col. B	E Inclusion Ratio (Subtract col. D from 1.000)	F Maximum Estate Tax Rate	G Applicable Rate (multiply col. E by col. F)	H Generation-Skipping Transfer Tax (multiply col. B by col. G)
1					40% (.40)		
					40% (.40)		
					40% (.40)		
					40% (.40)		
					40% (.40)		
					40% (.40)		
Gifts made by spouse (for gift splitting only)							
1	\$0	\$0			40% (.40)	\$0	\$0
2	\$0	\$0			40% (.40)	\$0	\$0
					40% (.40)		
					40% (.40)		
					40% (.40)		
					40% (.40)		
Total exemption claimed. Enter here and on Part 2, line 4, above. May not exceed Part 2, line 3, above			Total generation-skipping transfer tax. Enter here; on page 3, Schedule A, Part 4, line 10; and on page 1, Part 2—Tax Computation, line 16				\$0

(If more space is needed, attach additional statements.)

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 1, Gifts Made by Donor

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	Henry Doe Son 123 4th Street North Tampa, FL 33613 CASH: \$28,000		\$28,000	1/1/2013	\$28,000	\$14,000	\$14,000
2	Community Foundation EIN: 44-7292503 456 7th Street North Tampa, FL 33613 CASH: \$40,000		\$40,000	3/31/2013	\$40,000	\$20,000	\$20,000

Total: (Carry forward to main schedule) \$34,000

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 2, Gifts Made by Spouse

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	Stella Doe Granddaughter 123 4th Street North Tampa, FL 33613 CASH: \$18,000		\$18,000	9/1/2013	\$18,000	\$9,000	\$9,000
2	Donor made a gift of \$140,000 to a Qualified State Tuition Program (a 529 Plan) for the benefit of: Buddy Doe Grandson 123 4th Street North Tampa, FL 33613 Donor elects pursuant to Section 529(c)(2)(B) of the Internal Revenue Code of 1986, as amended, to treat the gift as having been made equally over a 5-year period. 20% of the total cash contributed is equal to \$28,000		\$28,000	9/1/2013	\$28,000	\$14,000	\$14,000

Total: (Carry forward to main schedule) \$23,000

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 3, Gifts Made by Donor

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	Doe Descendants Irrevocable Trust dated December 30, 2013 EIN: 28-9988776 Maggie Anderson, Trustee 74 Highland Ave. Clearwater, FL 33756 CASH: \$6,000,000 [A copy of the Doe Descendants Irrevocable Trust dated 12-30-13 is attached hereto as Exhibit 1.]		\$6,000,000	12/30/2013	\$6,000,000	\$3,000,000	\$3,000,000

Total: (Carry forward to main schedule) \$3,000,000

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 3, Gifts Made by Spouse

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	<p>Ruth Anderson Irrevocable Trust dated December 1, 2013 EIN: 28-1112234</p> <p>Ruth Anderson, Trustee 789 Stony Court Clearwater, FL 33756</p> <p>CASH: \$210,000</p> <p>[A copy of the Ruth Anderson Irrevocable Trust dated 12-1-13 is attached hereto as Exhibit 2.]</p> <p>Each beneficiary listed below was provided a notice of such beneficiary's right to withdraw property from the Ruth Anderson Irrevocable Trust dated 12-1-13</p> <p>Ruth Anderson Daughter 789 Stony Court Clearwater, FL 33756</p> <p>Jean Anderson Granddaughter 789 Stony Court Clearwater, FL 33756</p> <p>Kate Anderson Granddaughter 789 Stony Court Clearwater, FL 33756</p>		<p>\$98,000</p> <p>\$28,000</p> <p>\$28,000</p> <p>\$28,000</p>	<p>12/1/2013</p> <p>12/1/2013</p> <p>12/1/2013</p>	<p>\$98,000</p> <p>\$28,000</p> <p>\$28,000</p> <p>\$28,000</p>	<p>\$49,000</p> <p>\$14,000</p> <p>\$14,000</p> <p>\$14,000</p>	<p>\$49,000</p> <p>\$14,000</p> <p>\$14,000</p> <p>\$14,000</p>

	Lily Anderson Granddaughter 789 Stony Court Clearwater, FL 33756		\$28,000	12/1/2013	\$28,000	\$14,000	\$14,000
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Total: (Carry forward to main schedule) \$105,000

Part 1 - General Information

1 Donor's first name and middle initial Mary		2 Donor's last name Doe		3 Donor's social security number 987-65-4321	
4 Address (number, street, and apartment number) 7 Lincoln Street				5 Legal residence (domicile) Florida	
6 City or town, state or province, country, and ZIP or foreign postal code Somewhere, FL 06770				7 Citizenship (see instructions)	
8 If the donor died during the year, check here <input type="checkbox"/> and enter date of death					Yes No
9 If you extended the time to file this Form 709, check here <input checked="" type="checkbox"/>					
10 Enter the total number of donees listed on Schedule A. Count each person only once.				10	
11a Have you (the donor) previously filed a Form 709 (or 709-A) for any other year? If "No," skip line 11b					<input checked="" type="checkbox"/>
11b Has your address changed since you last filed Form 709 (or 709-A)?					
12 Gifts by husband or wife to third parties. Do you consent to have the gifts (including generation-skipping transfers) made by you and by your spouse to third parties during the calendar year considered as made one-half by each of you? (see instructions.) (If the answer is "Yes," the following information must be furnished and your spouse must sign the consent shown below. If the answer is "No," skip lines 13-18.)					<input checked="" type="checkbox"/>
13 Name of consenting spouse John Doe			14 SSN 123-45-6789		
15 Were you married to one another during the entire calendar year? (see instructions)					<input checked="" type="checkbox"/>
16 If 15 is "No," check whether <input type="checkbox"/> married <input type="checkbox"/> divorced or <input type="checkbox"/> widowed/deceased, and give date (see instructions)					
17 Will a gift tax return for this year be filed by your spouse? (If "Yes," mail both returns in the same envelope.)					<input checked="" type="checkbox"/>
18 Consent of Spouse. I consent to have the gifts (and generation-skipping transfers) made by me and by my spouse to third parties during the calendar year considered as made one-half by each of us. We are both aware of the joint and several liability for tax created by the execution of this consent.					
Consenting spouse's signature				Date	
19 Have you applied a DSUE amount received from a predeceased spouse to a gift or gifts reported on this or a previous Form 709? If "Yes," complete Schedule C					<input checked="" type="checkbox"/>

Part 2 - Tax Computation

1	Enter the amount from Schedule A, Part 4, line 11	1	\$3,049,000
2	Enter the amount from Schedule B, line 3	2	\$0
3	Total taxable gifts. Add lines 1 and 2	3	\$3,049,000
4	Tax computed on amount on line 3 (see Table for Computing Gift Tax in instructions)	4	\$1,165,400
5	Tax computed on amount on line 2 (see Table for Computing Gift Tax in instructions)	5	\$0
6	Balance. Subtract line 5 from line 4	6	\$1,165,400
7	Applicable credit amount. If donor has DSUE amount from predeceased spouse(s), enter amount from Schedule C, line 4; otherwise, see instructions	7	\$2,045,800
8	Enter the applicable credit against tax allowable for all prior periods (from Sch. B, line 1, col. C)	8	\$0
9	Balance. Subtract line 8 from line 7. Do not enter less than zero	9	\$2,045,800
10	Enter 20% (.20) of the amount allowed as a specific exemption for gifts made after September 8, 1976, and before January 1, 1977 (see instructions)	10	\$0
11	Balance. Subtract line 10 from line 9. Do not enter less than zero	11	\$2,045,800
12	Applicable credit. Enter the smaller of line 6 or line 11	12	\$1,165,400
13	Credit for foreign gift taxes (see instructions)	13	\$0
14	Total credits. Add lines 12 and 13	14	\$1,165,400
15	Balance. Subtract line 14 from line 6. Do not enter less than zero	15	\$0
16	Generation-skipping transfer taxes (from Schedule D, Part 3, col. H, Total)	16	\$0
17	Total tax. Add lines 15 and 16	17	\$0
18	Gift and generation-skipping transfer taxes prepaid with extension of time to file	18	\$0
19	If line 18 is less than line 17, enter balance due (see instructions)	19	\$0
20	If line 18 is greater than line 17, enter amount to be refunded	20	\$0

Attach check or money order here.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than donor) is based on all information of which preparer has any knowledge.				
	Signature of donor		Date		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

SCHEDULE A Computation of Taxable Gifts (Including transfers in trust) (see instructions)

A Does the value of any item listed on Schedule A reflect any valuation discount? If "Yes," attach explanation Yes No

B Check here if you elect under section 529(c)(2)(B) to treat any transfers made this year to a qualified tuition program as made ratably over a 5-year period beginning this year. See instructions. Attach explanation.

Part 1—Gifts Subject Only to Gift Tax. Gifts less political organization, medical, and educational exclusions. (see instructions)

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
1							

Gifts made by spouse — complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

1	See Attached Continuation Schedule				Total From	Schedule	\$34,000

Total of Part 1. Add amounts from Part 1, column H **\$34,000**

Part 2—Direct Skips. Gifts that are direct skips and are subject to both gift tax and generation-skipping transfer tax. You must list the gifts in chronological order.

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C 2632(b) election out	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
1	See Attached Continuation Schedule				Total From	Schedule	\$23,000

Gifts made by spouse — complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

Total of Part 2. Add amounts from Part 2, column H

Part 3—Indirect Skips. Gifts to trusts that are currently subject to gift tax and may later be subject to generation-skipping transfer tax. You must list these gifts in chronological order.

A Item number	B • Donee's name and address • Relationship to donor (if any) • Description of gift • If the gift was of securities, give CUSIP no. • If closely held entity, give EIN	C 2632(c) election	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract col. G from col. F)
1	See Attached Continuation Schedule				Total From	Schedule	\$105,000

Gifts made by spouse — complete **only** if you are splitting gifts with your spouse and he/she also made gifts.

1	See Attached Continuation Schedule				Total From	Schedule	\$3,000,000

Total of Part 3. Add amounts from Part 3, column H **\$3,105,000**

(If more space is needed, attach additional statements.)

Part 4—Taxable Gift Reconciliation

1	Total value of gifts of donor. Add totals from column H of Parts 1, 2, and 3	1	\$3,162,000
2	Total annual exclusions for gifts listed on line 1 (see instructions)	2	\$93,000
3	Total included amount of gifts. Subtract line 2 from line 1	3	\$3,069,000
Deductions (see instructions)			
4	Gifts of interests to spouse for which a marital deduction will be claimed, based on item numbers _____ of Schedule A	4	\$0
5	Exclusions attributable to gifts on line 4	5	\$0
6	Marital deduction. Subtract line 5 from line 4	6	\$0
7	Charitable deduction, based on item nos. _____ less exclusions	7	\$20,000
8	Total deductions. Add lines 6 and 7	8	\$20,000
9	Subtract line 8 from line 3	9	\$3,049,000
10	Generation-skipping transfer taxes payable with this Form 709 (from Schedule D, Part 3, col. H, Total)	10	\$0
11	Taxable gifts. Add lines 9 and 10. Enter here and on page 1, Part 2—Tax Computation, line 1	11	\$3,049,000

Terminable Interest (QTIP) Marital Deduction. (see instructions for Schedule A, Part 4, line 4)

If a trust (or other property) meets the requirements of qualified terminable interest property under section 2523(f), and:

- a. The trust (or other property) is listed on Schedule A, and
- b. The value of the trust (or other property) is entered in whole or in part as a deduction on Schedule A, Part 4, line 4, then the donor shall be deemed to have made an election to have such trust (or other property) treated as qualified terminable interest property under section 2523(f).

If less than the entire value of the trust (or other property) that the donor has included in Parts 1 and 3 of Schedule A is entered as a deduction on line 4, the donor shall be considered to have made an election only as to a fraction of the trust (or other property). The numerator of this fraction is equal to the amount of the trust (or other property) deducted on Schedule A, Part 4, line 6. The denominator is equal to the total value of the trust (or other property) listed in Parts 1 and 3 of Schedule A.

If you make the QTIP election, the terminable interest property involved will be included in your spouse's gross estate upon his or her death (section 2044). See instructions for line 4 of Schedule A. If your spouse disposes (by gift or otherwise) of all or part of the qualifying life income interest, he or she will be considered to have made a transfer of the entire property that is subject to the gift tax. See *Transfer of Certain Life Estates Received From Spouse* in the instructions.

12 Election Out of QTIP Treatment of Annuities

Check here if you elect under section 2523(f)(6) **not** to treat as qualified terminable interest property any joint and survivor annuities that are reported on Schedule A and would otherwise be treated as qualified terminable interest property under section 2523(f). See instructions. Enter the item numbers from Schedule A for the annuities for which you are making this election ► _____

SCHEDULE B Gifts From Prior Periods

If you answered "Yes," on line 11a of page 1, Part 1, see the instructions for completing Schedule B. If you answered "No," skip to the Tax Computation on page 1 (or Schedules C or D, if applicable). Complete Schedule A before beginning Schedule B. See instructions for recalculation of the column C amounts. Attach calculations.

A Calendar year or calendar quarter (see instructions)	B Internal Revenue office where prior return was filed	C Amount of applicable credit (unified credit) against gift tax for periods after December 31, 1976	D Amount of specific exemption for prior periods ending before January 1, 1977	E Amount of taxable gifts
NA				
1	Totals for prior periods	1		
2	Amount, if any, by which total specific exemption, line 1, column D is more than \$30,000		2	
3	Total amount of taxable gifts for prior periods. Add amount on line 1, column E and amount, if any, on line 2. Enter here and on page 1, Part 2—Tax Computation, line 2		3	

(If more space is needed, attach additional statements.)

SCHEDULE C Deceased Spousal Unused Exclusion (DSUE) Amount

Provide the following information to determine the DSUE amount and applicable credit received from prior spouses. Complete Schedule A before beginning Schedule C.

A Name of Deceased Spouse (dates of death after December 31, 2010 only)	B Date of Death	C Portability Election Made?		D If "Yes," DSUE Amount Received from Spouse	E DSUE Amount Applied by Donor to Lifetime Gifts (list current and prior gifts)	F Date of Gift(s) (enter as mm/dd/yy for Part 1 and as yyyy for Part 2)
		Yes	No			
Part 1—DSUE RECEIVED FROM LAST DECEASED SPOUSE						
NA						
Part 2—DSUE RECEIVED FROM PREDECEASED SPOUSE(S)						
NA						
TOTAL (for all DSUE amounts applied for Part 1 and Part 2)						
1	Donor's basic exclusion amount (see instructions)				1	
2	Total from column E, Parts 1 and 2				2	
3	Add lines 1 and 2				3	
4	Applicable credit on amount in line 3 (See <i>Table for Computing Gift Tax</i> in the instructions). Enter here and on line 7, Part 2—Tax Computation				4	

SCHEDULE D Computation of Generation-Skipping Transfer Tax

Note. Inter vivos direct skips that are completely excluded by the GST exemption must still be fully reported (including value and exemptions claimed) on Schedule D.

Part 1—Generation-Skipping Transfers

A Item No. (from Schedule A, Part 2, col. A)	B Value (from Schedule A, Part 2, col. H)	C Nontaxable Portion of Transfer	D Net Transfer (subtract col. C from col. B)
1	\$9,000	\$9,000	\$0
2	\$14,000	\$14,000	\$0
Gifts made by spouse (for gift splitting only)			

(If more space is needed, attach additional statements.)

Part 2—GST Exemption Reconciliation (Section 2631) and Section 2652(a)(3) Election

Check here if you are making a section 2652(a)(3) (special QTIP) election (see instructions)

Enter the item numbers from Schedule A of the gifts for which you are making this election ▶ -----

1	Maximum allowable exemption (see instructions)	1	\$5,250,000
2	Total exemption used for periods before filing this return	2	\$0
3	Exemption available for this return. Subtract line 2 from line 1	3	\$5,250,000
4	Exemption claimed on this return from Part 3, column C total, below	4	\$0
5	Automatic allocation of exemption to transfers reported on Schedule A, Part 3 (see instructions)	5	\$3,105,000
6	Exemption allocated to transfers not shown on line 4 or 5, above. You must attach a "Notice of Allocation." (see instructions)	6	\$0
7	Add lines 4, 5, and 6	7	\$3,105,000
8	Exemption available for future transfers. Subtract line 7 from line 3	8	\$2,145,000

Part 3—Tax Computation

A Item No. (from Schedule D, Part 1)	B Net Transfer (from Schedule D, Part 1, col. D)	C GST Exemption Allocated	D Divide col. C by col. B	E Inclusion Ratio (Subtract col. D from 1.000)	F Maximum Estate Tax Rate	G Applicable Rate (multiply col. E by col. F)	H Generation-Skipping Transfer Tax (multiply col. B by col. G)
1	\$0				40% (.40)	\$0	\$0
2	\$0				40% (.40)	\$0	\$0
					40% (.40)		
					40% (.40)		
					40% (.40)		
					40% (.40)		
Gifts made by spouse (for gift splitting only)							
					40% (.40)		
					40% (.40)		
					40% (.40)		
					40% (.40)		
					40% (.40)		
Total exemption claimed. Enter here and on Part 2, line 4, above. May not exceed Part 2, line 3, above		Total generation-skipping transfer tax. Enter here; on page 3, Schedule A, Part 4, line 10; and on page 1, Part 2—Tax Computation, line 16					

(If more space is needed, attach additional statements.)

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 1, Gifts Made by Spouse

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	Henry Doe Son 123 4th Street North Tampa, FL 33613 CASH: \$28,000		\$28,000	1/1/2013	\$28,000	\$14,000	\$14,000
2	Community Foundation EIN: 44-7292503 456 7th Street North Tampa, FL 33613 CASH: \$40,000		\$40,000	3/31/2013	\$40,000	\$20,000	\$20,000
Total: (Carry forward to main schedule)							\$34,000

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 2, Gifts Made by Donor

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	Stella Doe Granddaughter 123 4th Street North Tampa, FL 33613 CASH: \$18,000		\$18,000	9/1/2013	\$18,000	\$9,000	\$9,000
2	Donor made a gift of \$140,000 to a Qualified State Tuition Program (a 529 Plan) for the benefit of: Buddy Doe Grandson 123 4th Street North Tampa, FL 33613 Donor elects pursuant to Section 529(c)(2)(B) of the Internal Revenue Code of 1986, as amended, to treat the gift as having been made equally over a 5-year period. 20% of the total cash contributed is equal to \$28,000		\$28,000	9/1/2013	\$28,000	\$14,000	\$14,000

Total: (Carry forward to main schedule) \$23,000

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 3, Gifts Made by Donor

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	Ruth Anderson Irrevocable Trust dated December 1, 2013 EIN: 28-1112234 Ruth Anderson, Trustee 789 Stony Court Clearwater, FL 33756 CASH: \$210,000 [A copy of the Ruth Anderson Irrevocable Trust dated 12-1-13 is attached hereto as Exhibit 1.] Each beneficiary listed below was provided a notice of such beneficiary's right to withdraw property from the Ruth Anderson Irrevocable Trust dated 12-1-13 Ruth Anderson Daughter 789 Stony Court Clearwater, FL 33756 Jean Anderson Granddaughter 789 Stony Court Clearwater, FL 33756 Kate Anderson Granddaughter 789 Stony Court Clearwater, FL 33756		\$98,000 \$28,000 \$28,000 \$28,000	12/1/2013 12/1/2013 12/1/2013 12/1/2013	\$98,000 \$28,000 \$28,000 \$28,000	\$49,000 \$14,000 \$14,000 \$14,000	\$49,000 \$14,000 \$14,000 \$14,000

	Lily Anderson Granddaughter 789 Stony Court Clearwater, FL 33756		\$28,000	12/1/2013	\$28,000	\$14,000	\$14,000
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Total: (Carry forward to main schedule) \$105,000

CONTINUATION SCHEDULE

Continuation of Schedule: A - Part 3, Gifts Made by Spouse

A Item Number	B Donee's Name and Address Relationship to donor (if any) Description of gift If the gift was of securities give CUSIP No.	C	D Donor's adjusted basis of gift	E Date of gift	F Value at date of gift	G For split gifts, enter 1/2 of column F	H Net transfer (subtract Col. G from Col. F)
1	Doe Descendants Irrevocable Trust dated December 30, 2013 EIN: 28-9988776 Maggie Anderson, Trustee 74 Highland Ave. Clearwater, FL 33756 CASH: \$6,000,000 [A copy of the Doe Descendants Irrevocable Trust dated 12-30-13 is attached hereto as Exhibit 2.]		\$6,000,000	12/30/2013	\$6,000,000	\$3,000,000	\$3,000,000

Total: (Carry forward to main schedule) \$3,000,000