The Florida Bar Continuing Legal Education Committee and Tax Section present

2016 Annual Wealth Protection Seminars

Thursday - April 14, 2016
Essential Updates and Wealth Protection Building Blocks
Intermediate Level - Course No. 2211R
Special price for new lawyers!
Registrants can attend speaker’s dinner!

Friday - April 15, 2016
A Deep Dive into Wealth Protection/Tax and Advanced Planning
Advanced Level - Course No. 2053R

Hyatt Regency Downtown Miami
400 S.E. Second Avenue, Miami 33131
305-358-1234
www.miamiregency.hyatt.com
DAY 1
ESSENTIAL UPDATES & WEALTH PROTECTION BUILDING BLOCKS
Course# 2211

8:15 a.m. – 8:30 a.m.
Introduction and Orientation
Denis Kleinfeld, Miami

8:30 a.m. – 10:15 a.m.
The Importance of Having a Vibrant Asset Protection Practice
What We Are Going to Accomplish Today – Asset Protection In A Powerful Nutshell – A Concentrated Overview and Checklist
Denis Kleinfeld, Miami

10:15 a.m. – 10:30 a.m. Networking Break

10:30 a.m. – 12:00 p.m.
Civil and Criminal Exposures Lawyers Could Face and How to Avoid Them
Denis Kleinfeld, Miami

Engel’s Angles on Avoiding Contempt Issues, and Recent Experience
Barry Engel, Denver, CO

Ethics of Recommending Protective Structures
Recent Florida Bar Action Reviewed
Denis Kleinfeld, Miami

Alan S. Gassman, Clearwater
(Qualifies for 2.0 “hold on to your seat” ethics hours)

12:00 p.m. – 1:00 p.m.
Lunch (Included with registration)
What to Know About What the Underlying Investments and Assets Are, and How They Impact Structuring-Good as Gold, and Other Unique Investment Assets and Strategies
Michael Blank, Andbanc Advisory LLC, Miami

1:00 p.m. – 2:45 p.m.
Update on Florida and Federal Asset Protection, Tax and Bankruptcy Cases
Understanding the Impact of The Uniform Voidable Transactions Act
Consideration of Pertinent Hypotheticals Under Present and Expected Voidable Transfers Laws
Arthur C. Neiwirth, Ft. Lauderdale
Michael C. Markham, Tampa
Howard Fisher, Beverly Hills, CA
Alan Gassman, Clearwater

2:45 p.m. – 3:00 p.m. Networking Break

3:00 p.m. – 4:30 p.m.
Nobody Sues the Lawyer When the Client Has Plenty of Cash to Cover Losses and Taxes – Understanding Why Insurance is Critical to Successfully Preserve Financial Survival

CLE CREDITS : #2211

CLE FUNDAMENTALS PROGRAM
(Maximum Credit: 12.0 hours)
General: 12.0 hours
Ethics: 2.0 hours
Certification Credits
Tax: 12.0 hours

TAX LAW SECTION
James H. Barrett, Miami – Chair
William R. Lane, Jr., Tampa – Chair-Elect

CLE COMMITTEE
Patrick “Boots” Imhof, Tallahassee - CLE Chair
Terry L. Hill, Director, Programs Division

TO REGISTER
ON-LINE: www.floridabar.org/CLE
MAIL: Completed form with check
FAX: Completed form to 850/561-9413
DAY 2
A DEEP DIVE INTO WEALTH PROTECTION/TAX AND ADVANCED PLANNING Course# 2053

8:00 a.m. – 8:20 a.m. Registration
8:20 a.m. – 8:30 a.m. Welcome and Introductions
8:30 a.m. – 9:00 a.m. A Brief Review of Important Nuts and Bolts of Asset Protection Planning and What We Are Going to Cover Today
Alan Gassman, Clearwater
9:00 a.m. – 10:45 a.m. Domestic Asset Protection Trust Planning Opportunities and Strategies. Jurisdictional Choices and Characteristics. What You Haven’t Thought Of and Didn’t Learn in Kindergarten
Jonathan Gopman, Naples
10:45 a.m. – 11:00 a.m. Networking Break
11:00 a.m. – 12:00 p.m. Foreign Asset Protection Trust Planning Opportunities, and Jurisdictional Choices and Characteristics What Is Happening and What Can Be Done How to Recognize When Offshore Works Best, and When it Doesn’t
Denis Kleinfeld, Miami
Barry Engel, Denver, CO
12:00 p.m. – 1:00 p.m. Lunch (Included in Registration)
The Lawrence Case and US v Grant, a Study in Contrasts
Ronald Neiwirth, Gordon & Rees, Miami
1:00 p.m. – 2:45 p.m. Alan Gassman’s Guide to How to Put Together Interactive Asset Protection Plans That Work - Something Old, Something New, Something Borrowed, In Fact Quite A Few
Alan Gassman, Clearwater
2:45 p.m. – 3:00 p.m. Networking Break
3:00 p.m. – 5:00 p.m. Crucial Conversations - You May Hear It Here First: The Ten Most Common Asset Protection Myths and Mistakes - And How to Avoid Them
Howard Fisher, Beverly Hills, CA
Alex Fisher, Beverly Hills, CA
Reveal The 6 Keys to Effective Wealth Protection Planning
Denis Kleinfeld, Miami
Alan Gassman, Clearwater
Stump the Panel - All Remaining Questions to be Answered

WEBCAST REGISTRATION

To Register Go to:
http://tinyurl.com/FloridaBarCLE2211R
http://tinyurl.com/FloridaBarCLE2053R

Section Members..................$320.00 ea.  Non Members.......................$380.00 ea.
Section Members..................$230.00 ea.  Non Members.......................$290.00 ea.

Please call 877-880-1335 for assistance with webcast registration

CLE ADVANCED PROGRAM
(Maximum Credit: 9.5 hours)
General: 9.5 hours
Ethics: 1.0 hours
Certification Credits
Tax: 9.5 hours

ELECTRONIC COURSE MATERIAL NOTICE: Florida Bar CLE Courses feature electronic course materials for all live presentations, live webcasts, webinars, teleseminars, audio CDs and video DVDs. This searchable electronic material can be downloaded and printed and is available via e-mail several days in advance of the live presentation or thereafter for purchased products. The Course Book can be purchased separately. Effective July 1, 2010.

REFUND POLICY
A $25 service fee applies to all requests for refunds. Requests must be in writing and postmarked no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. Registrants who do not notify The Florida Bar by 5:00 p.m., 4/7/16 that they will be unable to attend the seminar, will have an additional $55.00 retained. Persons attending under the policy of fee waivers will be required to pay $55.00
Register me for the Asset Protection Seminars

ONE LOCATION: 400 SOUTH EAST SECOND AVE. 33131, MIAMI, FL (APRIL 14-15, 2016)

TO REGISTER OR ORDER COURSE BOOKS, AUDIO CD, OR DVD BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD $25.00. On-site registration is by check only.

In Person Attendance (Please check one)

REGISTRATION FEE: #2211R 4-14-16

Essential Updates
☐ Member of the Tax Section: $220.00
☐ Non-section member: $280.00
☐ Full-time law college faculty or full-time law student: $118.00
  (Includes attorneys practicing less than three years.)
☐ Persons attending under the policy of fee waivers: $55.00

REGISTRATION FEE: #2053R 4-15-16

A Deep Dive into Wealth
☐ Member of the Tax Section: $230.00
☐ Non-section member: $290.00
☐ Full-time law college faculty or full-time law student: $173.00
☐ Persons attending under the policy of fee waivers: $55.00

METHOD OF PAYMENT (CHECK ONE):
☐ Check enclosed made payable to The Florida Bar
☐ Credit Card (Fax to 850/561-9413.)

☐ MASTERCARD ☐ VISA ☐ DISCOVER ☐ AMEX Exp. Date: ___/___ (MO./YR.)

Name: ___________________________ Florida Bar # ______________

Name on Card: _____________________________________________

Address: __________________________________________ Billing Zip: _______________________

Card No. ___________________________________________________________________________

☐ Enclosed is my separate check in the amount of $60 to join the Tax Law Section. Membership expires June 30, 2016.

COURSE BOOK – AUDIO CD – ON-LINE – PUBLICATIONS

Private recording of this program is not permitted. Delivery time is 4 to 6 weeks after 04/15/16. TO ORDER COURSE BOOKS OR AUDIO CD or DVD, fill out the order form above, including a street address for delivery. Please add sales tax.

Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida.

<table>
<thead>
<tr>
<th>COURSE #</th>
<th>COURSE BOOK</th>
<th>AUDIO-Section Member</th>
<th>AUDIO CD-NON-Section</th>
<th>DVD-Section Member</th>
<th>DVD-NON-Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>2211</td>
<td>☐ $60 plus tax</td>
<td>☐ $220 plus tax</td>
<td>☐ $280 plus tax</td>
<td>☐ $330 plus tax</td>
<td>☐ $390 plus tax</td>
</tr>
<tr>
<td>2053</td>
<td>☐ $60 plus tax</td>
<td>☐ $230 plus tax</td>
<td>☐ $290 plus tax</td>
<td>☐ $340 plus tax</td>
<td>☐ $400 plus tax</td>
</tr>
</tbody>
</table>

(Orders must include applicable sales tax) ORDER TOTAL: $ _________