THE 2016 FLORIDA BAR ANNUAL WEALTH PROTECTION CONFERENCE

Including:

An intense course in building a successful wealth protection practice, an intermediate and advanced course with full planning materials, and two volumes of materials

DAY 1:

8:15 a.m. - 8:30 a.m.
Introduction/Welcome
Denis Kleinfeld, Esq. & Barry Engel, Esq.

8:30 a.m. – 10:15 a.m.
Why Lawyers Should Expand Into An Asset Protection Practice and What We Are Going to Accomplish Today: Asset Protection In A Powerful Nutshell - A Concentrated Overview and Checklist
Denis Kleinfeld, Esq.

10:15 a.m. – 10:30 a.m.
Break (Mingle and Exchange Cards)

10:30 a.m. – 12:00 p.m.
Civil and Criminal Exposures Lawyers Could Face and How to Avoid Them
Barry Engel, Esq.

Ethics of Recommending Protective Structures
Denis Kleinfeld, Esq./Alan S. Gassman, Esq.

Practice Tips on Drafting Effective Fee Agreements
Denis Kleinfeld, Esq./Alan S. Gassman, Esq.

Avoiding Disagreements By Use of Trust Protection Jurisdictions
Barry Engel, Esq.

Recent Florida Bar Action Reviewed
Jonathan Alpert

12:00 p.m. – 1:00 p.m.
Lunch Speaker
Hot Topics - What Lawyers Should Know about Investment Markets: Obvious and Beyond; Effectively Working With CPAs and Other Professionals
1:00 p.m. – 2:45 p.m.
Update on Florida and Federal Asset Protection and Bankruptcy Cases: Understanding the Impact on The Uniform Voidable Transactions Act and Consideration of Pertinent Hypotheticals
*Arthur C. Neiwirth, Esq./Michael C. Markham, Esq./Alan S. Gassman, Esq*

2:45 p.m. - 3:00 p.m.
Networking

3:00 p.m. – 5:00 p.m.
To Be Determined

5:00 p.m. - 6:00 p.m.
Show and Tell During Interactive Break Out Session and Cocktail Hour

6:15 p.m. - 7:30 p.m.
Dinner with speakers. Dutch treat for non-speakers.

7:30 p.m. - 9:30 p.m.
Interactive Evening Workshop on Improving and Accelerating Your Legal Practice

**DAY 2:**

8:30 a.m. - 9:00 a.m.
Engel’s Angle on the Basics of Asset Protection Planning, Protective Measures Available to Trustees When a Challenge Arises, and What We Are Going to Cover Today
*Barry S. Engel, Esq.*

9:00 a.m. - 10:45 a.m.
Domestic Asset Protection Trust Planning Opportunities and Strategies, and Jurisdictional Choices and Characteristics: What You Haven’t Thought of or Provided to Your Clients
*To Be Determined*

10:45 a.m. - 11:00 a.m.
Networking

11:00 a.m. - 12:00 p.m.
Foreign Asset Protection Trust Planning Opportunities, and Jurisdictional Choices and Characteristics: What Is Happening and What Can Be Done
*To Be Determined*

12:00 p.m. - 1:00 p.m.
Lunch Speaker
*To Be Determined*
1:00 p.m. - 2:45 p.m.
**How to Put Together Interactive Asset Protection Plans That Work - Something Old, Something New, Something Borrowed, In Fact Quite A Few**
*Alan Gassman, Esq.*

2:45 p.m. - 3:00 p.m.
**Networking**

3:00 p.m. - 5:00 p.m.
**Most Common Asset Protection Myths and Mistakes - And How to Avoid Them**
*Denis Kleinfeld*

**6 Keys to Effective Wealth Protection Planning**
*Denis Kleinfeld and Alan Gassman, Esq.*

**Stump the Panel - All Remaining Questions to be Answered**